



INTERNATIONAL EGG AND POULTRY REVIEW

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U. S. Department of Agriculture

Agricultural Marketing Service

Poultry Programs

Market News Branch

India

Korea: Poultry Imports for May and June 1998 and 1999

(Unit: MT)

May	1998	1999	June	1998	1999
Chicken					
China (PRC)	127		France	23	
Germany		47	Canada		24
Thailand	218	310	Thailand	246	522
U.S.A.	719	4213	Hong Kong		9
Total	1064	4570	U.S.A.	671	3162
			China (PRC)	11	
			Total	951	3717
Turkey					
Canada	47	47	Canada	41	72
Thailand		12	Thailand		0
France		216	France		186
U.S.A.	163	473	U.S.A.	238	505
Total	210	748	Total	279	763
Other Poultry					
U.S.A.	20	18	U.S.A.		11
Thailand	81	128	Thailand	173	175
Total	101	146	Total	173	186

Source: USDA/Foreign Agricultural Service, Attache Report

JAPANESE FROZEN BROILER IMPORTS (IN TONS)

Month	United States	China	Brazil	Thailand	Total
1998					
January	8,398	14,330	6,066	8,744	37,538
February	9,086	9,286	6,911	9,491	34,774
March	5,811	13,846	5,615	10,243	35,515
April	9,531	15,652	6,090	10,369	41,642
May	8,722	15,742	5,698	8,953	39,115
Total	41,548	68,856	30,380	47,800	188,584
1999					
January	6,554	15,060	8,078	11,662	41,354
February	10,128	16,275	6,595	10,159	43,157
March	8,333	13,517	3,741	9,434	35,025
April	9,185	16,201	5,691	11,728	42,805
May	9,542	17,792	7,373	9,200	43,907
Total	43,742	78,845	31,478	52,183	206,248

Source: ALIC Monthly Statistics

India remains a net agricultural exporter and is usually self-sufficient or surplus in food grains, though inadequate incomes leave millions malnourished. Access for foreign agricultural products remains quite limited as India continues to employ non-tariff barriers and high customs duties on most food products. Under its WTO commitments, India is pledged to remove all quantitative restrictions by March 2003. Indian trade data are provisional and based on the Indian Fiscal Year (Apr/Mar). They may vary significantly from U.S. Census data.

INDIA: PRODUCTION OF EGGS AND POULTRY MEAT (April/March Year)

	1995/96	1996/97	1997/98	1998/99 1/
Eggs (billions)	27.0	28.5	31.4	33.1
*Poultry Meat	578.0	590.0	630.0	670.0

1/ Provisional Government/Agricultural Affairs Office estimates
*In Thousand Tons

Source: USDA/Foreign Agricultural Service

Russia Poultry Food Aid Update

On August 17, Russia purchased 54,524.6 metric tons of frozen chicken leg quarters. Prices ranged from \$494.49 per mt to \$555.00 per mt with an average of about \$530 per mt. Bids were awarded to APUSA, Perdue Farms, Sellari Enterprises, Louis Dreyfus, Tyson Foods, Koch Poultry, Gold Kist Inc., Sanderson Farms, and AJC International. The poultry will be shipped from the Gulf and Charleston. Product will be delivered to the port over four delivery periods in September and October. Following are the volumes per delivery period: Sept. 1-15, 7,035 mt; Sept. 16-30, 15,959.5 mt; Oct. 1-15, 13,110.9 mt; and Oct. 16-31, 18,419.6 mt.

Source: USDA/Foreign Agricultural Service

The Dioxin Crises Affect on Poultry Consumption in Portugal

Reportedly, local demand for poultry meat dropped 15 to 20 percent during three weeks in June following news of the Belgium dioxin contamination. The drop in sales occurred mainly in super and hyper-market outlets due to a public perception that they carry large quantities of imported food products.

The impact of the dioxin crisis has reportedly been minimal on table eggs, while demand for locally produced egg products increased. In Portugal, the egg products sector consists of essentially one single company. After all egg product imports from Belgium were banned, this local egg-product manufacturer's sales rose around 15%.

Source: USDA/Foreign Agricultural Service, Attache Report

INSPECTED EGG PRODUCTS**U.S. Exports to Canada, in Pounds (000) (Preliminary)**

	Week Ending August 14, 1999		Year-To-Date	
Type	1999	1998 /1	1999	1998
Liquid	100	426	8,485	8,751
Frozen	0	0	6	50
Dried	0	0	384	375
Total	100	426	8,875	9,176

U.S. Imports From Canada, in Pounds (000) (Preliminary)

	Week Ending August 14, 1999		Year-To-Date	
Type	1999	1998 /1	1999	1998
Liquid	62	34	2,874	2,610
Frozen	3	3	185	146
Dried	0	0	166	235
Total	65	37	3,225	2,991

Inspected Shell Eggs**U.S Exports To Canada, In 30-Dozen Cases (Preliminary)**

	Week Ending August 14, 1999		Year-To-Date	
Type	1999	1998 /1	1999	1998
Jumbo	66	61	744	958
Extra Large	1,739	840	21,879	24,357
Large	3,140	3,011	76,030	68,147
Medium	555	750	32,502	36,526
Ungraded	16,272	9,720	344,064	158,465
Misc	750	0	4,488	6,133
Total	22,522	14,382	479,707	294,586

/1 Comparable Week, to-date figures may not total due to rounding. Source: USDA/AMS Poultry Programs, Market News Branch in cooperation with Agriculture Canada, Poultry Development Division.

LIVE POULTRY SLTRD UNDER INSPECTION W/E 14-Aug-99**PRELIMINARY****U.S. FOWL SLAUGHTERED DOMESTICALLY (000'S)**

	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	1,910	1,542	3,452
LAST WEEK	2,025	1,427	3,452
SAME WEEK YR AGO	2,048	1,249	3,297
TO-DATE/1999	68,878	43,635	112,513
TO-DATE/1998	67,365	40,383	107,748

U.S. FOWL SLAUGHTERED IN CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	455	7	462
LAST WEEK	322	0	322
SAME WEEK YR AGO	370	0	370
TO-DATE/1999	15,549	181	15,730
TO-DATE/1998	17,520	239	17,759

SOURCE: AGRICULTURE CANADA, PLTRY DEVELOPMENT DIV.

TOTAL U.S. FOWL SLAUGHTERED IN THE U.S. AND CANADA

	LIGHT HENS	HEAVY HENS	TOTAL HENS
HEAD	2,365	1,549	3,914
LAST WEEK	2,347	1,427	3,774
SAME WEEK YR AGO	2,418	1,249	3,667
TO-DATE/1999	84,427	43,816	128,243
TO-DATE/1998	84,885	40,622	125,507

CENTRAL REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 20-AUG-99

CHICKEN PRICES

	-----FROZEN-----		-----FRESH-----	
FAT	FOB	DELIVERED	FOB	DELIVERED
CONTENT	DOCK		DOCK	
15% OR LESS				
RANGE	-	-	-	-
WTD AVERAGE				

0 pounds, this includes 0 pounds for export shipment.

CHICKEN PRICES. WITH ADDED SKIN

15% OR LESS				
RANGE	-	16.50-18.50	13.00-15.00	14.00-17.00
WTD AVERAGE		17.50	14.33	16.08
775,200 pounds, this includes 0 pounds for export shipment.				
15-20%				
RANGE	13.00-14.00	-	10.50-14.00	13.00-14.00
WTD AVERAGE	13.50		11.69	13.60
2,694,000 pounds, this includes 204,000 pounds for export shipment.				
20% OR MORE				
RANGE	-	-	-	-
WTD AVERAGE				

0 pounds, this includes 0 pounds for export shipment.

* INCLUDES THE FOLLOWING STATES: AL, AR, IA, IL, IN, KS, KY, LA, MI, MN, MO, MS, ND, NE, OK, OH, SD, TN, TX, WI

EASTERN REGION PRICES NEGOTIATED FOR MECHANICALLY SEPARATED CHICKEN IN TRUCKLOT AND LESS THAN TRUCKLOT VOLUMES, CENTS PER POUND FOR DELIVERY WITHIN TWO WEEKS. 20-AUG-99

CHICKEN PRICES

	-----FROZEN-----		-----FRESH-----	
FAT	FOB	DELIVERED	FOB	DELIVERED
CONTENT	DOCK		DOCK	
15% OR LESS				
RANGE	16.00-18.00	-	18.00	-
WTD AVERAGE	16.47		18.00	

1,204,000 pounds, this includes 372,000 pounds for export shipment.

CHICKEN PRICES. WITH ADDED SKIN

15% OR LESS				
RANGE	14.00-17.00	17.00-17.50	-	17.00
WTD AVERAGE	14.18	17.25		17.00
695,000 pounds, this includes 0 pounds for export shipment.				
15-20%				
RANGE	12.25-15.00	14.00-17.00	12.00-16.00	13.00-14.00
WTD AVERAGE	14.66	15.50	13.38	13.38
2,044,000 pounds, this includes 280,000 pounds for export shipment.				
20% OR MORE				
RANGE	-	-	13.50	-
WTD AVERAGE			13.50	

200,000 pounds, this includes 0 pounds for export shipment.

* INCLUDES THE FOLLOWING STATES: CT, DE, FL, GA, MA, MD, ME, NC, NH, NJ, NY, PA, RI, SC, VA, VT, WV

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT

FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS

AUGUST 20, 1999

Undertone steady at best on fresh tom breast meat with increased spot load trading noted. Open priced fresh tom breast meat trading heavy for August - early October shipments. Trading on the balance of items consisted of mixed and spot loads. For export: ground drum (2 loads) 36 cents delivered.

FRIDAY, AUGUST 20, 1999**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS		R	15.64	344	16.66	1,080
WINGS FULL-CUT - TOMS		R	19.25	80	19.25	80
WINGS, V-TYPE, TOM		R	19.56	468	19.56	468
TAILS		F	18.00	40		
MECHANICALLY SEPARATED 2/	16.00-17.00		16.50	80	16.50	80
THIGH MEAT - FROZEN		W	56.00	40	56.75	160

THURSDAY, AUGUST 19, 1999**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	15.00-16.00		15.64	344
WINGS FULL-CUT - TOMS	19.00-19.50		19.25	80
WINGS, V-TYPE, TOM	19.50-20.00		19.56	468
TAILS		F	18.00	40
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN		W	56.00	40

WEDNESDAY, AUGUST 18, 1999**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	17.00-17.50		17.20	200
WINGS FULL-CUT - TOMS		F	15.50	104
WINGS, V-TYPE, TOM		W	18.00	208
TAILS		F	18.00	40
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN	56.00		56.00	40

TUESDAY, AUGUST 17, 1999**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS	15.00-19.00		17.11	536
WINGS FULL-CUT - TOMS		F	15.50	104
WINGS, V-TYPE, TOM		W	18.00	208
TAILS		F	18.00	40
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN	56.00-59.00		57.00	120

MONDAY, AUGUST 16, 1999**EXPORT TRADING**

	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
DRUMSTICKS, TOMS		F	16.93	504
WINGS FULL-CUT - TOMS		F	15.50	104
WINGS, V-TYPE, TOM		W	18.00	208
TAILS		F	18.00	40
MECHANICALLY SEPARATED 2/				
THIGH MEAT - FROZEN		F	51.69	404

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Product contains 15-20% fat with skin added.

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